



Signed and Filed: September 15, 2025

A handwritten signature in black ink, reading "Dennis Montali", is positioned above the printed name of the judge.

DENNIS MONTALI  
U.S. Bankruptcy Judge

Berkeley Research Group, LLC  
D. Ray Strong  
Matthew K. Babcock  
Paul N. Shields  
201 S. Main Street, Suite 450  
Salt Lake City, UT 84111  
Telephone: (801) 364.6233  
Facsimile: (801) 355.9926  
Email: [rstrong@thinkbrg.com](mailto:rstrong@thinkbrg.com)  
[mbabcock@thinkbrg.com](mailto:mbabcock@thinkbrg.com)  
[pshields@thinkbrg.com](mailto:pshields@thinkbrg.com)

*Financial Advisor to the Official Committee of  
Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

In re:  
THE ROMAN CATHOLIC ARCHBISHOP OF  
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

**ORDER APPROVING FIFTH INTERIM  
APPLICATION OF BERKELEY  
RESEARCH GROUP, LLC, FOR  
ALLOWANCE AND PAYMENT OF  
COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD FEBRUARY 1, 2025  
THROUGH MAY 31, 2025**

The Court has considered the *Fifth Interim Application of Berkeley Research Group, LLC for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period February 1, 2025 through May 31, 2025* (the "**Application**") [Docket No. 1235], filed by Berkeley Research Group, LLC ("**BRG**"), financial advisors to the Official Committee of Unsecured Creditors in the above-captioned bankruptcy case, as well as the *Fee Examiner's Consolidated Final Report Regarding Fifth Interim Fee Applications* (the "**Fee Examiner Report**") [Docket No. 1330].

1 Based upon the record before the Court, the Court hereby adopts the recommendations in  
2 the Fee Examiner's Report as they pertain to BRG and determines that no hearing on the  
3 Application is required. Accordingly,

4 **IT IS HEREBY ORDERED** that:

- 5 1. The Application is GRANTED in the amounts set forth in the Fee Examiner Report.
- 6 2. BRG's fees in the amount of \$335,770.65 and expenses in the amount of \$0.00 are  
7 hereby approved on an interim basis.
- 8 3. The Debtor is authorized and directed immediately to pay BRG a total of \$67,154.13  
9 reflecting the remaining balance due under the Application.

10  
11 APPROVED AS TO FORM WITHOUT OPINION AS TO PARAGRAPH 3:

12  
13 /s/ Elise S. Frejka  
14 Elise S. Frejka, Fee Examiner

15  
16 \*\*\* END OF ORDER \*\*\*  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

**Court Service List**

Registered ECF participants only.